Bombardier: A Canadian industrial leader

DRIVING THE ECONOMY
- 21,400 employees

DRIVING FINANCE
- Over $652M in tax revenues

DRIVING INNOVATION
- $27B invested in R&D since 1986

DRIVING EXPORTS
- 54% of Canadian aerospace and rail exports in 2017

-1,100 suppliers and over $2.5B in spending

$10.6B contribution to Canada's GDP in 2017
Contributing to the country’s growth

Creating value for Canadians

Investments in R&D and returns to the public treasury (1986 - 2018)

- $2.7B Invested in R&D by Bombardier since 1986
- $19B Canada’s returns in taxes and repayments since 1986
- $27B Total loans and equity investment received from federal and provincial governments, >$9760M reimbursed to date

Taxes paid

- $158M by Bombardier
- $494M by Bombardier employees

Tax contributions (2018)

Total

$652M

- $1.6B Direct payroll
- $3.2B Direct, indirect and induced payroll
- $83,500 Average annual compensation without benefits
- >10,000 Jobs created in aerospace in Canada (1986 - 2018)

Creating jobs

21,400 Direct jobs

54,000 Direct, indirect and induced jobs

$1.6B Direct payroll

$3.2B Direct, indirect and induced payroll

$83,500 Average annual compensation without benefits

1.5 times the national average

Driving the economy

Driving innovation

Spearheading Canadian cutting edge technologies

500M Rail passengers transported daily

100,000+ Rail vehicles worldwide

6,000+ Aircraft in service

70,000+ km of track equipped with our signalling solutions

Pioneering environmental transparency and performance in rail and aerospace

Bombardier’s revenues by regions

North America

Europe

Asia-Pacific

Canada’s No.1 business for R&D expenditures

Over 290 original Canadian inventions patented since 2010

64 ongoing research projects with 19 Canadian universities

Listed as Canada’s most sustainable company

Received the first-ever EPD in the rail industry for the Stockholm metro in 1998

Received the first-ever EPD in civil aviation for the A220-100 airliner (formerly CS100) in 2016

Will receive the first-ever EPD for a business jet with the Global 7500 in 2019

Bombardier’s Canadian exports

Canadian aerospace and rail exports

$8.4B $15.8B

54% of Canadian aerospace and rail exports are Bombardier products (2017)

Creating jobs

21,400 Direct jobs

54,000 Direct, indirect and induced jobs

$1.6B Direct payroll

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INNOVIA APM 300 and Global 5000 business aircraft

Global 7500 business aircraft certification

INNOVIA APM 300 and Global 5000 business aircraft
Designing and building Canada’s next generation mobility solutions

BUSINESS AVIATION

Over 7,700 business aircraft deliveries forecast over the 2018 to 2028 period

RAIL TRANSPORTATION

Potential market growth of 2.6% annually until 2023

GLOBAL 7500: THE NEW INDUSTRY FLAGSHIP

The largest, longest range and most luxurious purpose-built business jet. Non-stop range of 7,700 nautical miles, connecting cities such as Toronto to Mumbai

Over 3,000 employees dedicated to the program in Canada with production sites in Toronto and Montréal

The Global 7500 successfully entered into service on December 20, 2018

INNOVATIVE RAIL PRODUCTS BUILT FOR CANADA

4,600 employees in Canada. Over 1,000 employees are providing Operations and Maintenance services in Toronto for Canada’s largest commuter rail fleet

Supporting the expansion of public transportation in Canada with the supply of 204 new low-floor streetcars and 76 light rail vehicles to Toronto, 27 light rail vehicles to Edmonton, 14 light rail vehicles to the Region of Waterloo

Continue modernizing metro services with the delivery of 639 AZUR cars in Montréal and 28 additional INNOVIA Metro 300 vehicles for the Vancouver SkyTrain

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