

Commercial Aircraft

RESULTS

For the fiscal years ended December 31	2018	2017 <i>restated</i>	Variance
Revenues ⁽⁷⁾	\$ 1,756	\$ 2,317	(24)%
Aircraft deliveries (in units) ⁽⁸⁾	35	56	(21)
Net orders (in units) ⁽⁹⁾	47	58	(11)
Book-to-bill ratio ⁽¹⁰⁾	1.3	1.0	0.3
EBIT ⁽¹¹⁾	\$ (755)	\$ (389)	(94)%
EBIT margin ⁽¹¹⁾	(43.0)%	(16.8)%	(2620) bps
EBIT before special items ⁽¹¹⁾	\$ (157)	\$ (381)	59 %
EBIT margin before special items ⁽¹¹⁾	(8.9)%	(16.4)%	750 bps
EBITDA before special items ⁽¹¹⁾	\$ (145)	\$ (309)	53 %
EBITDA margin before special items ⁽¹¹⁾	(8.3)%	(13.3)%	500 bps
Net additions to PP&E and intangible assets	\$ 53	\$ 107	(50)%
As at December 31	2018	2017	Variance
Order backlog (in units) ⁽¹²⁾	97	85	12