

Business Aircraft

RESULTS

For the fiscal years ended December 31	2018	2017 <i>restated</i>	Variance
Revenues	\$ 4,994	\$ 4,933	1 %
Aircraft deliveries (in units)	137	138	(1)
EBIT	\$ 430	\$ 394	9 %
EBIT margin	8.6%	8.0%	60 bps
EBIT before special items	\$ 420	\$ 419	0 %
EBIT margin before special items	8.4%	8.5%	(10) bps
EBITDA before special items	\$ 531	\$ 516	3 %
EBITDA margin before special items	10.6%	10.5%	10 bps
Net additions to PP&E and intangible assets	\$ 866	\$ 1,075	(19)%
As at December 31	2018	2017 <i>restated</i>	Variance
Order backlog (in billions of dollars)	\$ 14.3	\$ 13.8	4 %