

Aerostructures and Engineering Services

RESULTS			
For the fiscal years ended December 31	2017	2016	Variance
Revenues	\$ 1,570	\$ 1,549	1%
External order intake	443	392	13%
External book-to-bill ratio ⁽⁸⁾	1.1	0.9	0.2
EBIT	\$ 150	\$ 128	17%
EBIT margin	9.6%	8.3%	130 bps
EBIT before special items	\$ 157	\$ 124	27%
EBIT margin before special items	10.0%	8.0%	200 bps
EBITDA before special items	\$ 207	\$ 175	18%
EBITDA margin before special items	13.2%	11.3%	190 bps
Net additions to PP&E and intangible assets	\$ 22	\$ 20	10%
As at December 31	2017	2016	Variance
External order backlog	\$ 87	\$ 42	107%