

RESULTS YEAR TO DATE

Six-month periods ended June 30	2016	2015
Revenues	\$ 8,223	\$ 9,017
EBIT	\$ (195)	\$ 454
EBIT margin	(2.4)%	5.0%
EBIT before special items	\$ 236	\$ 463
EBIT margin before special items	2.9 %	5.1%
EBITDA before special items	\$ 423	\$ 674
EBITDA margin before special items	5.1 %	7.5%
Net income (loss)	\$ (628)	\$ 225
Diluted EPS (in dollars)	\$ (0.32)	\$ 0.11
Adjusted net income (loss)	\$ (117)	\$ 315
Adjusted EPS (in dollars)	\$ (0.09)	\$ 0.15
Net additions to PP&E and intangible assets	\$ 626	\$ 818
Free cash flow usage	\$ (1,240)	\$ (1,553)
As at	June 30, 2016	December 31, 2015
Available short-term capital resources ⁽²⁾	\$ 4,355	\$ 4,014

All amounts in this press release are in U.S. dollars unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.