

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended March 31	2019	2018	Variance
Revenues	\$ 470	\$ 446	5 %
EBIT	\$ 66	\$ 46	43 %
EBIT margin	14.0%	10.3%	370 bps
Adjusted EBIT	\$ 66	\$ 47	40 %
Adjusted EBIT margin	14.0%	10.5%	350 bps
Adjusted EBITDA	\$ 78	\$ 60	30 %
Adjusted EBITDA margin	16.6%	13.5%	310 bps
Net additions to PP&E and intangible assets	\$ 25	\$ 10	150 %