

## Aerostructures and Engineering Services

### Results of the quarter

Three-month periods ended March 31	2018	2017 <i>restated</i>	Variance
Revenues	\$ 446	\$ 398	12 %
EBIT	\$ 46	\$ 15	207 %
EBIT margin	10.3%	3.8%	650 bps
EBIT before special items	\$ 47	\$ 15	213 %
EBIT margin before special items	10.5%	3.8%	670 bps
EBITDA before special items	\$ 60	\$ 31	94 %
EBITDA margin before special items	13.5%	7.8%	570 bps
Net additions to PP&E and intangible assets	\$ 10	\$ 8	25 %