

## Reconciliation of segment to consolidated results

|                                                | Three-month periods<br>ended March 31 |                     |
|------------------------------------------------|---------------------------------------|---------------------|
|                                                | 2015                                  | 2014 <sup>(1)</sup> |
| <b>Revenues</b>                                |                                       |                     |
| Business Aircraft                              | \$ 1,537                              | \$ 1,474            |
| Commercial Aircraft                            | 673                                   | 479                 |
| Aerostructures and Engineering Services        | 471                                   | 470                 |
| Transportation                                 | 2,041                                 | 2,267               |
| Corporate and eliminations                     | (325)                                 | (336)               |
|                                                | \$ 4,397                              | \$ 4,354            |
| <b>EBIT before special items<sup>(2)</sup></b> |                                       |                     |
| Business Aircraft                              | \$ 107                                | \$ 100              |
| Commercial Aircraft                            | (10)                                  | 3                   |
| Aerostructures and Engineering Services        | 41                                    | 20                  |
| Transportation                                 | 118                                   | 128                 |
| Corporate and eliminations                     | (19)                                  | (32)                |
|                                                | \$ 237                                | \$ 219              |
| <b>Special Items</b>                           |                                       |                     |
| Business Aircraft                              | \$ 11                                 | \$ 10               |
| Commercial Aircraft                            | (1)                                   | (2)                 |
| Aerostructures and Engineering Services        | (1)                                   | 4                   |
|                                                | \$ 9                                  | \$ 12               |
| <b>EBIT</b>                                    |                                       |                     |
| Business Aircraft                              | \$ 96                                 | \$ 90               |
| Commercial Aircraft                            | (9)                                   | 5                   |
| Aerostructures and Engineering Services        | 42                                    | 16                  |
| Transportation                                 | 118                                   | 128                 |
| Corporate and eliminations                     | (19)                                  | (32)                |
|                                                | \$ 228                                | \$ 207              |
| <b>Supplemental information</b>                |                                       |                     |
| Adjusted net income <sup>(2)</sup>             | \$ 170                                | \$ 151              |
| Adjusted EPS <sup>(2)</sup>                    | \$ 0.09                               | \$ 0.08             |
| Free cash flow usage <sup>(2)</sup>            | \$ (745)                              | \$ (915)            |

<sup>(1)</sup> Financial results for the year ending December 31, 2014 have been reclassified to conform with current period presentation. See the 2015 first quarter MD&A for further information.

<sup>(2)</sup> See Caution regarding Non-GAAP measures at the end of this press release.